

Appendix – to Company Announcement number 104/2018 – 20 December 2018

Bonds with quarterly interest fixing

Loan type	ISINcode	Name	Coupon rate until 31 December 2018	New coupon rate from 1 January 2019 to 31 March 2019
RD Euribor3®	DK0004603461	12G 2019 OA	0.33 % p.a.	0.34 % p.a.
RD Euribor3®	DK0004606647	12G 2020 OA	0.03 % p.a.	0.04 % p.a.
RD Stibor3®	DK0009296972	15G 2019 3F	0.00 % p.a.	0.12 % p.a.
RD Stibor3®	DK0009297947	15G 2019 3F	0.12 % p.a.	0.32 % p.a.
RD Stibor3®	DK0004603545	15G 2020 3F	0.32 % p.a.	0.52 % p.a.
RD Stibor3®	DK0004606480	15G 2021 3F	0.37 % p.a.	0.57 % p.a.
RD Stibor3®	DK0004609906	15G 2022 3F	0.22 % p.a.	0.42 % p.a.
RD Nibor3®	NO0010802481	16G 2020 3F	1.52 % p.a.	1.68 % p.a.
RD Nibor3®	NO0010830276	16G 2021 3F	1.47 % p.a.	1.63 % p.a.
RD Nibor3®	NO0010820202	16G 2022 3F	1.52 % p.a.	1.68 % p.a.
Seniorgæld	DK0009291155	2019	0.3450 % p.a.	0.3725 % p.a.
Seniorgæld	DK0009291825	2019	0.2950 % p.a.	0.3225 % p.a.
Seniorgæld	DK0009291742	2019	0.2950 % p.a.	0.3225 % p.a.

Bonds with semi-annually interest fixing

Loan type	ISINcode	Name	Coupon rate until 31 December 2018	New coupon rate from 1 January 2019 to 30 June 2019
RD Cibor6®	DK0009296899	12F 2019 OA	0.00 % p.a.	0.00 % p.a.
RD Cibor6®	DK0009299216	12F 2019 OA	0.00 % p.a.	0.00 % p.a.
RD Cibor6®	DK0004603388	12F 2020 OA	0.08 % p.a.	0.11 % p.a.
RD Cibor6®	DK0004605672	12F 2021 OA	0.09 % p.a.	0.12 % p.a.
RD Cibor6®	DK0004608346	12F 2022 OA	-0.26 % p.a.	-0.23 % p.a.
RD Cibor6®	DK0009275703	13D 2038 OA	0.00 % p.a.	0.00 % p.a.
FlexKort®	DK0009299133	11F 2019	0.00 % p.a.	0.02 % p.a.
FlexKort®	DK0004603115	11F 2020	0.11 % p.a.	0.14 % p.a.
FlexKort®	DK0004605755	11F 2021	-0.22 % p.a.	-0.19 % p.a.

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Fixing of coupon rate in the series 11F, 12F, 12G, 13D, 15G, 16G and Senior Debt effective from 1 January 2019