

Appendix – to Company Announcement number 53/2018 – 26 June 2018

Bonds with quarterly interest fixing

Loantype	ISINcode	Name	Coupon rate until 30 June 2018	New coupon rate from 1 July 2018 to 30 September 2018
RD Euribor3®	DK0004603461	12G 2019 OA	0.32 % p.a.	0.32 % p.a.
RD Euribor3®	DK0004606647	12G 2020 OA	0.02 % p.a.	0.02 % p.a.
RD Stibor3®	DK0009297863	15G 2018 3F	0.00 % p.a.	0.00 % p.a.
RD Stibor3®	DK0009296972	15G 2019 3F	0.00 % p.a.	0.00 % p.a.
RD Stibor3®	DK0009297947	15G 2019 3F	0.11 % p.a.	0.14 % p.a.
RD Stibor3®	DK0004603545	15G 2020 3F	0.31 % p.a.	0.34 % p.a.
RD Stibor3®	DK0004606480	15G 2021 3F	0.36 % p.a.	0.39 % p.a.
RD Nibor3®	NO0010759327	16G 2018 3F	1.82 % p.a.	1.68 % p.a.
RD Nibor3®	NO0010802481	16G 2020 3F	1.52 % p.a.	1.38 % p.a.
RD Nibor3®	NO0010820202	16G 2022 3F	1.52 % p.a.	1.38 % p.a.
Seniorgæld	DK0009291155	2019	0.3500 % p.a.	0.3425 % p.a.
Seniorgæld	DK0009291825	2019	0.3000 % p.a.	0.2925 % p.a.
Seniorgæld	DK0009291742	2019	0.3000 % p.a.	0.2925 % p.a.

Bonds with semi-annually interest fixing

Loantype	ISINcode	Name	Coupon rate until 30 June 2018	New coupon rate from 1 July 2018 to 31 December 2018
RD Cibor6®	DK0009296899	12F 2019 OA	0.00 % p.a.	0.00 % p.a.
RD Cibor6®	DK0009299216	12F 2019 OA	0.00 % p.a.	0.00 % p.a.
RD Cibor6®	DK0004603388	12F 2020 OA	0.07 % p.a.	0.08 % p.a.
RD Cibor6®	DK0004605672	12F 2021 OA	0.08 % p.a.	0.09 % p.a.
RD Cibor6®	DK0004608346	12F 2022 OA	0.35 % p.a.	-0.26 % p.a.
RD Cibor6®	DK0009275703	13D 2038 OA	0.00 % p.a.	0.00 % p.a.
FlexKort®	DK0009299133	11F 2019	0.00 % p.a.	0.00 % p.a.
FlexKort®	DK0004603115	11F 2020	0.12 % p.a.	0.11 % p.a.
FlexKort®	DK0004605755	11F 2021	-0.21 % p.a.	-0.22 % p.a.

Appendix - Company Announcement number 53/2018 – 26 June 2018

Fixing of coupon rate in the series 11F, 12F, 12G, 12Q, 12S, 13D, 15G, 15U, 16G, 16U and Senior Debt effective from 1 July 2018