

Appendix – to Company Announcement number 73/2017 – 26 September 2017

### Bonds with quarterly interest fixing

Loantype	ISINcode	Name	Coupon rate until 30 September 2017	New coupon rate from 1 October 2017 to 31 December 2017
RD Euribor3®	DK0009278640	RD12Q3FOA 18	0.00 % p.a.	0.00 % p.a.
RD Euribor3®	DK0004603461	RD12G3JU19RF	0.31 % p.a.	0.32 % p.a.
RD Stibor3®	DK0009297863	RD15G3OK18RF	0.00 % p.a.	0.00 % p.a.
RD Stibor3®	DK0009296972	RD15G3OK19RF	0.00 % p.a.	0.00 % p.a.
RD Stibor3®	DK0009297947	RD15G50o19RF	0.00 % p.a.	0.07 % p.a.
RD Stibor3®	DK0004603545	RD15G3OK20RF	0.19 % p.a.	0.27 % p.a.
RD Stibor3®	DK0004606484	RD15G3OK21RF	0.00 % p.a.	0.32 % p.a.
RD Nibor3®	NO0010759327	RD16G3OK18RF	1.56 % p.a.	1.49 % p.a.
RD Nibor3®	NO0010802481	RD16G3OK20RF	1.50 % p.a.	1.19 % p.a.
Seniorgæld	DK0009291155	RDTSRVaraprnc	0.4100 % p.a.	0.3325 % p.a.
Seniorgæld	DK0009291825	RDTSRVaroetnc	0.3600 % p.a.	0.2825 % p.a.
Seniorgæld	DK0009291742	RDSSRVaroetnc	0.3600 % p.a.	0.2825 % p.a.

### Bonds with semi-annually interest fixing

Loantype	ISINcode	Name	Coupon rate until 30 September 2017	New coupon rate from 1 October 2017 to 31 March 2018
FlexGaranti®	DK0009285504	RD32SSCF 21	0.31 % p.a.	0.23 % p.a.
FlexGaranti®	DK0009285694	RD33SSCFOA 21	0.31 % p.a.	0.23 % p.a.
FlexGaranti®	DK0009273765	RD73D6CF 38	0.51 % p.a.	0.43 % p.a.
FlexGaranti®	DK0009273849	RD83D6CFOA 38	0.51 % p.a.	0.43 % p.a.
FlexGaranti®	DK0009273419	RD73D5CF 38	0.76 % p.a.	0.68 % p.a.
FlexGaranti®	DK0009273682	RD83D5CFOA 38	0.76 % p.a.	0.68 % p.a.
FlexGaranti®	DK0009279887	RD30SSCF 41	0.41 % p.a.	0.33 % p.a.
FlexGaranti®	DK0009279960	RD31SSCFOA41	0.41 % p.a.	0.33 % p.a.
RD Cibor6®	DK0009299489	RD12R6OC18RF	0.06 % p.a.	0.00 % p.a.
RenteDyk®	DK0009278723	RD40SR 39 39	1.78 % p.a.	1.78 % p.a.
RenteDyk®	DK0009278806	RD41SROA 39	1.78 % p.a.	1.78 % p.a.
RenteDyk®	DK0009278996	RD40Q.R 39	1.29 % p.a.	1.29 % p.a.
RenteDyk®	DK0009279028	<u>RD41QROA 39</u>	1.29 % p.a.	1.29 % p.a.

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Fixing of coupon rate in the series 12G, 12Q, 12R, 15G, 16G, 30S, 31S, 32S, 33S, 40Q, 40S, 41Q, 41S, 73D, 83D and Senior Debt effective from 1 October 2017