

Appendix – to Company Announcement number 74/2014 – 25 September 2014

Bonds with quarterly interest fixing

| Loantype | ISINcode | Name | Coupon rate until 30 September 2014 | New coupon rate from 1 October 2014 to 31 December 2014 |
|--------------|--------------|-----------------|--|---|
| RD Euribor3® | LU0920284709 | 12U 2016 3F OA | 0.46 % p.a. | 0.33 % p.a. |
| RD Euribor3® | DK0009278640 | 12Q 2018 3F OA | 0.21 % p.a. | 0.08 % p.a. |
| RD Stibor3® | DK0009290694 | 15U 2015 3F | 1.24 % p.a. | 0.92 % p.a. |
| RD Stibor3® | DK0009291239 | 15U 2016 3F | 1.07 % p.a. | 0.75 % p.a. |
| RD Stibor3® | DK0009291312 | 15U 2017 3F | 1.13 % p.a. | 0.81 % p.a. |
| RD Nibor3® | NO0010667702 | 16U 2015 3F | 2.23 % p.a. | 2.16 % p.a. |
| RD Nibor3® | NO0010667710 | 16U 2017 3F | 2.53 % p.a. | 2.46 % p.a. |
| Senior Debt | DK0009291155 | RD SRV 19T 2019 | 1.0200 % p.a. | 0.9350 % p.a. |
| Senior Debt | DK0009291825 | RD SRV 19T 2019 | 0.9700 % p.a. | 0.8850 % p.a. |
| Senior Debt | DK0009291742 | RD SRV 19S 2019 | 0.9700 % p.a. | 0.8850 % p.a. |

Bonds with semi-annually interest fixing

| Loantype | ISINcode | Name | Coupon rate until 30 September 2014 | New coupon rate from 1 October 2014 to 31 March 2015 |
|--------------|--------------|-----------------|--|--|
| FlexGaranti® | DK0009285504 | 32S 5CF 21 | 0.91 % p.a. | 0.85 % p.a. |
| FlexGaranti® | DK0009285694 | 33S 5CF OA 21 | 0.91 % p.a. | 0.85 % p.a. |
| FlexGaranti® | DK0009273765 | 73D 6CF 38 | 1.11 % p.a. | 1.05 % p.a. |
| FlexGaranti® | DK0009273849 | 83D 6CF OA 38 | 1.11 % p.a. | 1.05 % p.a. |
| FlexGaranti® | DK0009273419 | 73D 5CF 38 | 1.36 % p.a. | 1.30 % p.a. |
| FlexGaranti® | DK0009273682 | 83D 5CF OA 38 | 1.36 % p.a. | 1.30 % p.a. |
| FlexGaranti® | DK0009279887 | 30S 6CF 41 | 1.01 % p.a. | 0.95 % p.a. |
| FlexGaranti® | DK0009279960 | 31S 6CF OA 41 | 1.01 % p.a. | 0.95 % p.a. |
| RenteDyk® | DK0009278723 | 40S 2039 | 3.05 % p.a. | 2.72 % p.a. |
| RenteDyk® | DK0009278806 | 41S 2039 OA | 3.05 % p.a. | 2.72 % p.a. |
| RenteDyk® | DK0009278996 | 40Q 2039 | 2.69 % p.a. | 2.20 % p.a. |
| RenteDyk® | DK0009279028 | 41Q 2039 OA | 2.69 % p.a. | 2.20 % p.a. |
| Senior Debt | DK0009289332 | RD SRV 15T 2015 | 1.8450 % p.a. | 1.7950 % p.a. |
| Senior Debt | DK0009289415 | RD SRV 17T 2017 | 2.4950 % p.a. | 2.4450 % p.a. |

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Fixing of coupon rate in the series 73D, 83D, 30S, 31S, 32S, 33S, 40S, 41S, 12Q, 12U, 15U, 16U, 40Q, 41Q and Senior Debt from 1 October 2014