

**Appendix: Company Announcement number 79/2021**

**Preliminary amounts for the Realkredit Danmark refinancing as per 1 January 2022**

Preliminary amounts to be put on auction for the refinancing of FlexLån® (series 10F and 10G) from 22 November to 26 November 2021:

ISIN	Maturity	Extension option <sup>1</sup>	Series	Currency	Preliminary total Amount (mio.) <sup>2</sup>
DK0009296113	2023	RF	10F	DKK	400
DK0004617099	2023	1IT & RF	10F	DKK	9,300
DK0009296386	2024	RF	10F	DKK	400
DK0004617172	2024	2IT & RF	10F	DKK	460
DK0009296469	2025	RF	10F	DKK	3,400
DK0009296543	2026	RF	10F	DKK	470
DK0009299729	2027	RF	10F	DKK	3,490
DK0004617768	2023	1IT & RF	10G	EUR	140

- 1) Extension option in pursuance of art. 6 of the Mortgage credit-loans and mortgage-credit bonds etc. Act.  
 RF: The bond can be extended due to failed refinancing  
 1IT: The bond can be extended due to increasing interest rates. The extension rate is based on a one-year interest rate  
 2IT: The bond can be extended due to increasing interest rates. The extension rate is based on a two-year interest rate
- 2) The amount is the total volume of bonds in each ISIN to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date, shift in the loan profile etc. Since the amounts – and the distribution on individual ISIN's – is expected to change, the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

Final amounts to be announced in week 44.