

Appendix: Company Announcement number 6/2021

Fixing of interest rate and refinancing triggers

In pursuance of art. 6 of the *Mortgage credit-loans and mortgage credit-bonds etc. Act* the interest rate and refinancing triggers are fixed on the below mentioned mortgage covered bonds.

ISIN	Name	Maturity	Currency	Trigger type ¹	Trigger rate ²	Based on ³	
						ISIN	Refinancing/ Fixing
DK0009296030	1RD10F22JARF	01-01-2022	DKK	RF	4.532%	DK0009296030	Nov. 2020
DK0004613932	1RDF22JA1IT	01-01-2022	DKK	1Y & RF	4.532%	DK0004613932	Nov. 2020
DK0004610169	1RDF22JA2IT	01-01-2022	DKK	2Y & RF	4.639%	DK0004614070	Nov. 2020
LU1153686131	1RD10G22JARF	01-01-2022	EUR	RF	4.523%	LU1153686131	Nov. 2020
DK0004614666	1RDG22JA1IT	01-01-2022	EUR	1Y & RF	4.546%	DK0004614666	Nov. 2020
DK0004610755	1RDG22JA2IT	01-01-2022	EUR	2Y & RF	4.590%	DK0004614740	Nov. 2020
DK0004615200	1RD10A22JARF	01-01-2022	DKK	RF	4.378%	DK0004608692 & DK0004608775	Nov. 2020
DK0004605755	RD11F6JU21RF	01-07-2021	DKK	RF	4.890%	DK0004605755	Dec. 2020
DK0004605672	RD12F6JU21RF	01-07-2021	DKK	RF	5.140%	DK0004605672	Dec. 2020

- 1) Extension option in pursuance of art. 6 of the *Mortgage credit-loans and mortgage-credit bonds etc. Act*.
RF: The bond can be extended due to failed refinancing
1IT: The bond can be extended due to increasing interest rates. The extension rate is based on a one-year interest rate
2IT: The bond can be extended due to increasing interest rates. The extension rate is based on a two-year interest rate
- 2) The calculation of the trigger rates are based on the yield-to-maturity achieved when refinancing as per 1 January 2019 plus 5 percentage points. For floating rate bonds, the trigger rates are based on the latest interest rate fixing plus 500 bp
- 3) The trigger rate is based on the yield-to-maturity/interest rate fixing on the ISIN listed at the refinancing mentioned.