

Appendix: Company Announcement number 103/2021

Preliminary amounts for the Realkredit Danmark refinancing as per 1 April 2022

Preliminary amounts to be put on auction from 7 February to 11 February 2022:

ISIN	Maturity	Extension option ¹	Series	Currency	Preliminary amount (mio.) ²
DK0009295065	2023	RF	10F	DKK	1,250
DK0004617339	2023	1IT & RF	10F	DKK	15,650
DK0009295149	2024	RF	10F	DKK	1,340
DK0004617412	2024	2IT & RF	10F	DKK	1,025
DK0009295222	2025	RF	10F	DKK	9,900
DK0009295305	2026	RF	10F	DKK	1,425
DK0004602570	2027	RF	10F	DKK	30,750
DK0004618063	2023	1IT & RF	10G	EUR	50

1) Extension option in pursuance of art. 6 of the Mortgage credit-loans and mortgage-credit bonds etc. Act.

RF: The bond may be extended due to failed refinancing

1IT: The bond may be extended due to increasing interest rates. The extension rate is based on a one-year interest rate

2IT: The bond may be extended due to increasing interest rates. The extension rate is based on a two-year interest rate

2) The amount is the total volume of bonds in each ISIN to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date, shift in the loan profile etc. Since the amounts – and the distribution on individual ISIN's – is expected to change, the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

Final amounts to be announced in week 5.