

Appendix: Company Announcement number 48/2021:

The bond funding FlexKort® (series 11F) was already open for issuance and has a fixing spread of 0.37%. Auction bids were made on the price of the bond.

The bonds funding RD Cibor6® (series 12F) were offered at the price of 100.20 and bids were made for the fixing spread. The fixing spread will be added to the reference rate at each coupon fixing.

Result of Realkredit Danmark's auctions:

ISIN	Series	Maturity	Currency	Reference- rate	Interest rate floor	Total sales (mio.)	Fixing spread*/ fixing price
DK0004615713	11F	01-07-2024	DKK	CITA 6M	No	5,800	100.76
DK0004619541	12F	01-07-2025	DKK	Cibor 6M	No	11,800	-0.09%

^{*)} The fixing spread will apply from 1 July 2021 until maturity of the bonds.

New coupon rates applicable from 1 July 2021 to next fixing will be fixed on 25 June 2021.