

Appendix: Company Announcement number 71/2020

Preliminary amounts for the Realkredit Danmark refinancing as per 1 January 2021

Preliminary amounts to be put on auction for the refinancing of FlexLån® (series 10F and 10G) from 23 November to 27 November 2020:

ISIN	Maturity	Extension option ¹	Series	Currency	Preliminary total Amount (mio.) ²
DK0004613932	2022	1IT & RF	10F	DKK	11,500
DK0009296030	2022	RF	10F	DKK	300
DK0004614070	2023	2IT & RF	10F	DKK	350
DK0009296113	2023	RF	10F	DKK	250
DK0009296386	2024	RF	10F	DKK	2,950
DK0009296469	2025	RF	10F	DKK	300
DK0009296543	2026	RF	10F	DKK	1,650
DK0004614666	2022	1IT & RF	10G	EUR	205

- 1) Extension option in pursuance of art. 6 of the Mortgage credit-loans and mortgage-credit bonds etc. Act.
 RF: The bond can be extended due to failed refinancing
 1IT: The bond can be extended due to increasing interest rates. The extension rate is based on a one-year interest rate
 2IT: The bond can be extended due to increasing interest rates. The extension rate is based on a two-year interest rate
- 2) The amount is the total volume of bonds in each ISIN to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date, shift in the loan profile etc. Since the amounts – and the distribution on individual ISIN's – is expected to change, the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

Further, Realkredit Danmark expect to refinance approximately DKK 2,900 mio. of FlexLån® (series 10A) on 26 November 2020.

Final amounts to be announced in week 45.