

Appendix: Company Announcement number 15/2020

Result of Realkredit Danmark's auctions of bonds in series 10F and 10G:

The bonds were sold from 24 February 2020 to 28 February 2020 with 1 April 2020 as settlement date.

ISIN code	Maturity	Series	Currency	Total amount (nom) m.	Cut-off price*
DK0009294845	2021	10F	DKK	600	101.566
DK0004610326	2021 1IT	10F	DKK	24,200	101.566
DK0009294928	2022	10F	DKK	700	103.010
DK0004610409	2022 2IT	10F	DKK	1,175	102.930
DK0009295065	2023	10F	DKK	8,450	104.386
DK0009295149	2024	10F	DKK	950	105.580
DK0009295222	2025	10F	DKK	12,200	106.640
DK0004610912	2021 1IT	10G	EUR	75	101.400

* Weighted average price. For daily results see: http://www.rd.dk/PDF/Investor/Funding/Auctions/bond_rd.dk.pdf.

Result of Realkredit Danmark's tap sales in series 10F and 10G:

The bonds in series 10F were sold on tap on 26 February 2020, whereas the bonds in series 10G were sold on tap on 27 February 2020. The bonds were sold with a 2-day settlement period.

ISIN code	Maturity	Series	Currency	Total amount (nom) m.	Spot price
DK0004607454	2021 2IT	10F	DKK	10	101.720
DK0009295305	2026	10F	DKK	60	107.600
DK0004602570	2027	10F	DKK	20	108.180
DK0004604196	2028	10F	DKK	15	108.750
DK0004607538	2029	10F	DKK	12	109.170
DK0004610599	2030	10F	DKK	80	109.410
DK0004611050	2022 2IT	10G	EUR	0.9	102.800
DK0004605086	2023	10G	EUR	3	103.900
DK0004605326	2025	10G	EUR	2	105.550