

**Appendix: Company Announcement number 84/2019**

**Preliminary amounts for the Realkredit Danmark refinancing as per 1 January 2020**

Preliminary amounts to be put on auction for the refinancing of FlexLån® (series 10F and 10G) from 26 November to 28 November 2019:

ISIN	Maturity	Extension option <sup>1</sup>	Series	Currency	Preliminary total Amount (mio.) <sup>2</sup>
DK0004610086	2021	1IT & RF	10F	DKK	13,800
DK0009295818	2021	RF	10F	DKK	410
DK0004610169	2022	2IT & RF	10F	DKK	890
DK0009296030	2022	RF	10F	DKK	380
DK0009296113	2023	RF	10F	DKK	3,250
DK0009296386	2024	RF	10F	DKK	420
DK0009296469	2025	RF	10F	DKK	3,080
DK0004610243	2030	RF	10F	DKK	110
DK0004610672	2021	1IT & RF	10G	EUR	290
LU1153686305	2023	RF	10G	EUR	50

- 1) Extension option in pursuance of art. 6 of the Mortgage credit-loans and mortgage-credit bonds etc. Act.  
 RF: The bond can be extended due to failed refinancing  
 1IT: The bond can be extended due to increasing interest rates. The extension rate is based on a one-year interest rate  
 2IT: The bond can be extended due to increasing interest rates. The extension rate is based on a two-year interest rate
- 2) The amount is the total volume of bonds in each ISIN to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date, shift in the loan profile etc. Since the amounts – and the distribution on individual ISIN's – is expected to change, the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

Further, Realkredit Danmark expect to refinance DKK 1,500 mio. of FlexLån® (series 10A) on 29 November 2019.

Final amounts to be announced in week 45.