

Appendix: Company Announcement number 49/2019:

The bonds funding FlexKort® and RD Cibor6® in series 11F and 12F, respectively, were offered at the price of 100.20 and bids were made for the fixing spread. The fixing spread will be added to the reference rate at each coupon fixing

The fixing spread on the bond funding RD Euribor3® in series 12G had been fixed at 0.45% prior to the auction, and the bids were made on the price of the bond.

Result of Realkredit Danmark's auctions:

ISIN	Series	Maturity	Currency	Reference-rate	Interest rate floor	Total sales (mio.)	Fixing spread/ fixing price
DK0004612108	11F	01-07-2023	DKK	CITA 6M	No	9,800	0.28%
DK0004612298	12F	01-07-2023	DKK	Cibor 6M	No	9,400	-0.11%
DK0004612371	12G	01-07-2023	EUR	Euribor 3M	0.00%	165	100.82

The fixing spread will apply from 1 July 2019 until maturity of the bonds. New coupon rates applicable from 1 July 2019 to next fixing will be fixed on 25 June 2019.