

Appendix: Company Announcement number 107/2019

Result of Realkredit Danmark's auction of bonds in series 10F and 10G:

ISIN	Maturity	Series	Currency	Total sale m.	Cut-off price*
DK0004610086	2021 1IT	10F	DKK	11,850	101.549
DK0009295818	2021	10F	DKK	250	101.553
DK0004610169	2022 2IT	10F	DKK	470	102.840
DK0009296030	2022	10F	DKK	240	102.950
DK0009296113	2023	10F	DKK	2,340	104.250
DK0009296386	2024	10F	DKK	200	105.310
DK0009296469	2025	10F	DKK	2,580	106.237
DK0004610672	2021 1IT	10G	EUR	240	101.329

*) Weighted average price. For daily results see: <http://www.rd.dk/PDF/Investor/Funding/Auctions/Date-rd.dk.pdf>

The bonds were sold on the auction with value date 2 January 2020.

Result of Realkredit Danmark's tap sales in series 10F and 10G:

The bonds in series 10F were sold on tap on 27 November 2019, whereas the bonds in series 10G were sold on tap on 28 November 2019. The bonds were sold with a 2-day settlement period.

ISIN	Maturity	Series	Currency	Total sale m.	Spot price
DK0004606803	2021 2IT	10F	DKK	1	101.650
DK0009296543	2026	10F	DKK	10	106.91
DK0009299729	2027	10F	DKK	6	107.35
DK0004603891	2028	10F	DKK	5	107.67
DK0004606993	2029	10F	DKK	5	107.77
DK0004610243	2030	10F	DKK	15	107.73
DK0004607108	2021 2IT	10G	EUR	0.001	101.460
LU1153686057	2021	10G	EUR	2	101.460
DK0004610755	2022 2IT	10G	EUR	2	102.62
LU1153686131	2022	10G	EUR	1.5	102.72
LU1153686305	2023	10G	EUR	25	103.60
LU1153686487	2024	10G	EUR	0.4	104.30
LU1153686560	2025	10G	EUR	3	104.65