

Appendix: Company Announcement number 96/2018 – 23 November 2018

Result of Realkredit Danmark's auction of bonds in series 10F and 10G:

ISIN	Maturity	Series	Currency	Total sale m.	Cut-off price*
DK0004606720	2020 1IT	10F	DKK	16,150	101.431
DK0009295735	2020	10F	DKK	350	101.441
DK0004606803	2021 2IT	10F	DKK	500	102.400
DK0009295818	2021	10F	DKK	370	102.520
DK0009296030	2022	10F	DKK	5,000	103.185
DK0009296113	2023	10F	DKK	375	103.420
DK0009296386	2024	10F	DKK	3,500	103.228
DK0004607025	2020 1IT	10G	EUR	351	101.287

*) Weighted average price. For daily results see: <http://www.rd.dk/PDF/Investor/Funding/Auctions/Date-rd.dk.pdf>

The bonds were sold on the auction with value date 2 January 2019.

Result of Realkredit Danmark's tap sales in series 10F and 10G:

The bonds in series 10F were sold on tap on 21 November 2018, whereas the bonds in series 10G were sold on tap on 22 November 2018. The bonds were sold with a 2-day settlement period.

ISIN	Maturity	Series	Currency	Total sale m.	Spot price
DK0004603701	2020 2IT	10F	DKK	5	101.620
DK0009296469	2025	10F	DKK	25	102.780
DK0009296543	2026	10F	DKK	9	101.960
DK0009299729	2027	10F	DKK	3	101.200
DK0004603891	2028	10F	DKK	3	100.200
DK0004606993	2029	10F	DKK	30	99.120
DK0004604352	2020 2IT	10G	EUR	0.04	101.400
LU1153685919	2020	10G	EUR	3	101.400
DK0004607108	2021 2IT	10G	EUR	9	102.300
LU1153686057	2021	10G	EUR	2	102.300
LU1153686131	2022	10G	EUR	31	102.600
LU1153686305	2023	10G	EUR	3	102.650
LU1153686487	2024	10G	EUR	8	102.150