

**Appendix: Company Announcement number 92/2018 – 19 November 2018****Estimated amounts of SDRO's for the refinancing of FlexLån® with government guarantee as of 1 January 2019**

Realkredit Danmark is planning to sell the below mentioned SDRO's by the tap on Tuesday 27 November 2018 at 11.30 am:

<b>ISIN</b>	<b>Currency</b>	<b>Maturity</b>	<b>Series</b>	<b>Total amount (nom) mill.</b>
DK0004608429	DKK	2019	10A	76
DK0004608502	DKK	2020	10A	320
DK0004611480	DKK	2020 11T	10A	6
DK0004608692	DKK	2021	10A	310
DK0004608775	DKK	2022	10A	310
DK0004608858	DKK	2023	10A	315
DK0004608932	DKK	2024	10A	318
DK0004609070	DKK	2025	10A	363
DK0004609153	DKK	2026	10A	278
DK0004609237	DKK	2027	10A	261
DK0004603910	DKK	2028	10A	265
DK0004609583	DKK	2029	10A	1,630

The bonds will be sold with value date 2 January 2019.