

Appendix: Company Announcement number 79/2018 –1 October 2018

Preliminary amounts for the Realkredit Danmark refinancing as per 1 January 2019

Preliminary amounts to be put on auction for the refinancing of FlexLån® (series 10F and 10G) from 19 November to 23 November 2018:

ISIN	Maturity	Extension option ¹	Series	Currency	Preliminary total Amount (mio.) ²
DK0004606720	2020	1IT & RF	10F	DKK	17,600
DK0009295735	2020	RF	10F	DKK	850
DK0004606803	2021	2IT & RF	10F	DKK	1,000
DK0009295818	2021	RF	10F	DKK	800
DK0009296030	2022	RF	10F	DKK	9,100
DK0009296113	2023	RF	10F	DKK	1,490
DK0009296386	2024	RF	10F	DKK	2,200
DK0004606993	2029	RF	10F	DKK	140
DK0004607025	2020	1IT & RF	10G	EUR	480
LU1153686131	2022	RF	10G	EUR	60

Preliminary amount to be put on auction for the refinancing of FlexLån® (series 10A) on 27 November 2018:

ISIN	Maturity	Extension option ¹	Series	Currency	Preliminary total Amount (mio.) ²
DK0004606720	2029	RF	10A	DKK	4,000

- 1) Extension option in pursuance of art. 6 of the Mortgage credit-loans and mortgage-credit bonds etc. Act.
 RF: The bond can be extended due to failed refinancing
 1IT: The bond can be extended due to increasing interest rates. The extension rate is based on a one-year interest rate
 2IT: The bond can be extended due to increasing interest rates. The extension rate is based on a two-year interest rate
- 2) The amount is the total volume of bonds in each ISIN to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date, shift in the loan profile etc. Since the amounts – and the distribution on individual ISIN's – is expected to change, the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

The numbers above include the remortgaging of subsidised loans from series 10F to 10A. However, the numbers are subject to uncertainty which may affect the distribution between series 10F and 10A.

Final amounts to be announced in week 45.

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 Auctions of mortgage covered bonds series 10F, 10G and 10A for the refinancing of FlexLån®