

Appendix – to Company Announcement number 76/2018 – 25 September 2018

Bonds with quarterly interest fixing

Loantype	ISINcode	Name	Coupon rate until 30 September 2018	New coupon rate from 1 October 2018 to 31 December 2018
RD Euribor3®	DK0004603461	12G 2019 OA	0.32 % p.a.	0.33 % p.a.
RD Euribor3®	DK0004606647	12G 2020 OA	0.02 % p.a.	0.03 % p.a.
RD Stibor3®	DK0009296972	15G 2019 3F	0.00 % p.a.	0.00 % p.a.
RD Stibor3®	DK0009297947	15G 2019 3F	0.14 % p.a.	0.12 % p.a.
RD Stibor3®	DK0004603545	15G 2020 3F	0.34 % p.a.	0.32 % p.a.
RD Stibor3®	DK0004606480	15G 2021 3F	0.39 % p.a.	0.37 % p.a.
RD Stibor3®	DK0004609906	15G 2022 3F	0.00 % p.a.	0.22 % p.a.
RD Nibor3®	NO0010802481	16G 2020 3F	1.38 % p.a.	1.52 % p.a.
RD Nibor3®	NO0010830276	16G 2021 3F	1.25 % p.a.	1.47 % p.a.
RD Nibor3®	NO0010820202	16G 2022 3F	1.38 % p.a.	1.52 % p.a.
Seniorgæld	DK0009291155	2019	0.3425 % p.a.	0.3450 % p.a.
Seniorgæld	DK0009291825	2019	0.2925 % p.a.	0.2950 % p.a.
Seniorgæld	DK0009291742	2019	0.2925 % p.a.	0.2950 % p.a.

Bonds with semi-annually interest fixing

Loantype	ISINcode	Name	Coupon rate until 30 September 2018	New coupon rate from 1 October 2018 to 31 March 2018
RD Cibor6®	DK0004609823	12R 2021 OA RO	0.00 % p.a.	-0.19 % p.a.
RenteDyk®	DK0009278723	40S 2039	1.78 % p.a.	1.78 % p.a.
RenteDyk®	DK0009278806	41S 2039 OA	1.78 % p.a.	1.78 % p.a.
RenteDyk®	DK0009278996	40Q 2039	1.29 % p.a.	1.29 % p.a.
RenteDyk®	DK0009279028	41Q 2039 OA	1.29 % p.a.	1.29 % p.a.
FlexGaranti®	DK0009285504	32S 5CF 21	0.25 % p.a.	0.26 % p.a.
FlexGaranti®	DK0009285694	33S 5CF OA 21	0.25 % p.a.	0.26 % p.a.
FlexGaranti®	DK0009273765	73D 6CF 38	0.45 % p.a.	0.46 % p.a.
FlexGaranti®	DK0009273849	83D 6CF OA 38	0.45 % p.a.	0.46 % p.a.
FlexGaranti®	DK0009273419	73D 5CF 38	0.70 % p.a.	0.71 % p.a.
FlexGaranti®	DK0009273682	83D 5CF OA 38	0.70 % p.a.	0.71 % p.a.
FlexGaranti®	DK0009279887	30S 6CF 41	0.35 % p.a.	0.36 % p.a.
FlexGaranti®	DK0009279960	31S 6CF OA 41	0.35 % p.a.	0.36 % p.a.

Appendix - Company Announcement number 76/2018 – 25 September 2018

Fixing of coupon rate in the series 12G, 12R, 15G, 16G, 30S, 31S, 32S, 33S, 40Q, 40S, 41Q, 41S, 73D, 83D and Senior Debt effective from 1 October 2018