

Appendix: Company Announcement number 64/2018 – 9 August 2018

The new SDRO's will be opened with the below characteristics:

Reference rate	Type	Series	Currency	Interest rate floor	Amortisation	Convention	Maturity
CIBOR 6M	RO	12R	DKK	No	Hybrid*	Actual/ actual	01-10-2021
NIBOR 3M	SDRO	16G	NOK	0.00%	Bullet	Actual/ 360	01-10-2021
STIBOR 3M	SDRO	15G	SEK	0.00%	Bullet	Actual/ actual	01-10-2022

* The bonds are amortised in line with the repayment of the loans that the bonds are funding. The loans may be bullet loans or annuity loans with interest-only option. Interest-only periods may not exceed a total of ten years.