

Appendix: Company Announcement number 48/2018 – 30 May 2018

The bond was offered at the price of 100.20 and bids were made for the fixing spread. The fixing spread will be added to the reference rate at each coupon fixing

Result of Realkredit Danmark's auction:

ISIN	Series	Maturity	Currency	Reference rate	Interest floor	Total sales m.	Fixing spread
DK00046008346	12F	01-07-2022	DKK	CIBOR 6M	No	2,000	-0.10%

The fixing spread will apply from 1 July 2018 until maturity of the bond. New coupon rate from 1 July 2018 to next fixing will be fixed on 26 June 2018.