

Appendix: Company Announcement number 13/2018 – 9 February 2018

Result of Realkredit Danmark's auctions of bonds in series 10F and 10G:

The bonds were sold from 5 February 2018 to 9 February 2018 with 3 April 2018 as settlement date.

ISIN code	Maturity	Series	Currency	Total amount DKK m.	Cut-off price*
DK0004603974	2019 1IT	10F	DKK	31,250	101.379
DK0009294688	2019	10F	DKK	600	101.400
DK0004604006	2020 2IT	10F	DKK	1,275	102.160
DK0009294761	2020	10F	DKK	550	102.290
DK0009294845	2021	10F	DKK	10,900	102.798
DK0009294928	2022	10F	DKK	880	102.830
DK0009295065	2023	10F	DKK	9,200	102.334
DK0004604519	2019 1IT	10G	EUR	130	101.265

* Weighted average price. For daily results see: http://www.rd.dk/PDF/Investor/Funding/Auctions/bond_rd.dk.pdf.

Result of Realkredit Danmark's tap sales in series 10F and 10G:

The bonds in series 10F were sold on tap on 7 February 2018, whereas the bonds in series 10G were sold on 8 February 2018. The bonds were sold with a 2-day settlement period.

ISIN code	Maturity	Series	Currency	Total amount DKK m.	spot price
DK0004602497	2019 2IT	10F	DKK	5	101.590
DK0009295149	2024	10F	DKK	85	101.600
DK0009295222	2025	10F	DKK	20	100.700
DK0009295305	2026	10F	DKK	15	99.660
DK0004602570	2027	10F	DKK	2	98.250
DK0004604196	2028	10F	DKK	35	96.750
DK0009295651	2019	10F	DKK	5	101.300
DK0009295735	2020	10F	DKK	0.5	102.400
DK0009295818	2021	10F	DKK	0.2	102.950
DK0004602737	2019 2IT	10G	EUR	0.03	101.500
LU1153683039	2019	10G	EUR	0.2	101.410
DK0004604782	2020 2IT	10G	EUR	3.0	102.180
LU1153683542	2020	10G	EUR	0.3	102.130
LU1153683898	2021	10G	EUR	16.0	102.620
LU1153683971	2022	10G	EUR	0.05	101.950
DK0004605086	2023	10G	EUR	2.0	101.000
LU1153684359	2024	10G	EUR	0.001	100.000