

## Appendix: Company Announcement number 99/2017 – 13 December 2017

### Fixing of interest rate triggers

In pursuance of art. 6 of the *Mortgage credit-loans and mortgage credit-bonds etc. Act* the interest rate triggers are fixed on the below mentioned mortgage covered bonds.

ISIN	Name	Maturity	Currency	Trigger type <sup>1</sup>	Trigger rate <sup>2</sup>	Based on <sup>3</sup>	
						ISIN	Refinancing
DK0009295651	1RD10F19JARF	01-01-2019	DKK	RF	4.474%	DK0009295651	Nov. 2017
DK0004603628	1RDF19JA1IT	01-01-2019	DKK	1Y & RF	4.507%	DK0004603628	Nov. 2017
DK0009299646	1RDF19JA2IT	01-01-2019	DKK	2Y & RF	4.709%	DK0004603701	Nov. 2017
LU1153685679	1RD10G19JARF	01-01-2019	EUR	RF	4.656%	LU1153685679	Nov. 2017
DK0004604279	1RDG19JA1IT	01-01-2019	EUR	1Y & RF	4.651%	DK0004604279	Nov. 2017
DK0009299992	1RDG19JA2IT	01-01-2019	EUR	2Y & RF	4.944%	DK0004604352	Nov. 2017

- 1) Extension option in pursuance of art. 6 of the *Mortgage credit-loans and mortgage-credit bonds etc. Act*.  
 RF: The bond can be extended due to failed refinancing  
 1IT: The bond can be extended due to increasing interest rates. The extension rate is based on a one-year interest rate  
 2IT: The bond can be extended due to increasing interest rates. The extension rate is based on a two-year interest rate
- 2) The calculation of the trigger rates are based on the yield-to-maturity achieved when refinancing as per 1 January 2018 plus 5 percentage points
- 3) The trigger rate is based on the yield-to-maturity on the ISIN listed at the refinancing mentioned.