

**Appendix: Company Announcement number 98/2017 – 13 December 2017**

**Preliminary amounts for the Realkredit Danmark refinancing as per 1 April 2018**

Preliminary amounts to be put on auction from 5 February to 9 February 2018:

ISIN	Maturity	Extension option <sup>1</sup>	Series	Currency	Preliminary amount (mio.) <sup>2</sup>
DK0004603974	2019	1IT & RF	10F	DKK	26,000
DK0009294688	2019	RF	10F	DKK	1,100
DK0004604006	2020	2IT & RF	10F	DKK	1,300
DK0009294761	2020	RF	10F	DKK	1,000
DK0009294845	2021	RF	10F	DKK	17,000
DK0009294928	2022	RF	10F	DKK	1,600
DK0009295065	2023	RF	10F	DKK	15,000
DK0004604519	2019	1IT & RF	10G	EUR	155

- 1) Extension option in pursuance of art. 6 of the Mortgage credit-loans and mortgage-credit bonds etc. Act.  
 RF: The bond can be extended due to failed refinancing  
 1IT: The bond can be extended due to increasing interest rates. The extension rate is based on a one-year interest rate  
 2IT: The bond can be extended due to increasing interest rates. The extension rate is based on a two-year interest rate
- 2) The amount is the total volume of bonds in each ISIN to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date, shift in the loan profile etc. Since the amounts – and the distribution on individual ISIN's – is expected to change, the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

Final amounts to be announced end of week 5.