

Appendix: Company Announcement number 71/2017 – 21 September 2017

Preliminary amounts for the Realkredit Danmark refinancing as per 1 January 2018

Preliminary amounts to be put on auction from 20 November to 24 November 2017:

ISIN	Maturity	Extension option ¹	Series	Currency	Preliminary total Amount (mio.) ²
DK0009295651	2019	RF	10F	DKK	1,100
DK0004603628	2019	1IT & RF	10F	DKK	21,800
DK0009295735	2020	RF	10F	DKK	1,100
DK0004603701	2020	2IT & RF	10F	DKK	1,400
DK0009295818	2021	RF	10F	DKK	8,800
DK0009296030	2022	RF	10F	DKK	1,100
DK0009296113	2023	RF	10F	DKK	10,600
DK0004603891	2028	RF	10F	DKK	800
DK0004604279	2019	1IT & RF	10G	EUR	700
LU1153686057	2021	RF	10G	EUR	100

- 1) Extension option in pursuance of art. 6 of the Mortgage credit-loans and mortgage-credit bonds etc. Act.
RF: The bond can be extended due to failed refinancing
1IT: The bond can be extended due to increasing interest rates. The extension rate is based on a one-year interest rate
2IT: The bond can be extended due to increasing interest rates. The extension rate is based on a two-year interest rate
- 2) The amount is the total volume of bonds in each ISIN to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date, shift in the loan profile etc. Since the amounts – and the distribution on individual ISIN's – is expected to change, the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

Bond details and preliminary amount to be put on auction on 27 November 2017:

Reference rate	Series	Currency	Interest rate floor	Amortisation	Convention	Maturity ³	Preliminary amount (mio) ⁴
EURIBOR 3M	12G	EUR	0.00%	Hybrid	Actual/actual	01-07-2020	270

- 3) In pursuance of art. 6 of the Mortgage credit-loans and mortgage-credit bonds etc. Act. the bond can be extended due to failed refinancing
- 4) The amount is the total volume of bonds in each ISIN to be refinanced as of today's date. The amount will change to the extent of forward rate agreements and prepayments.

The final terms will be published by announcement of prospectus as soon as they are available.

Final amounts to be announced beginning of week 45.

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Auctions of mortgage covered bonds series 10F, 10G and 12G for the refinancing of FlexLån[®] and RD Euribor3[®]