

Appendix: Company Announcement number 43/2017 – 30 May 2017

The bonds funding FlexKort® (series 11F) were offered at the price of 100.20 and bids were made for the fixing spread. The fixing spread will be added to the reference rate at each coupon fixing and will apply from 1 July 2017 until maturity of the bond.

The RD Euribor3® loans are refinanced into an existing bond (series 12G). The fixing spread on this bond is 0.65%. Hence, bids were made on the price of the bond.

Result of Realkredit Danmark's auctions:

ISIN	Series	Maturity	Currency	Reference rate	Interest floor	Total sales m.	Auction result
DK0004603461	12G	01-07-2019	EUR	EURIBOR 3M	Yes	70	101.11
DK0004605755	11F	01-07-2021	DKK	CITA 6M	No	1,600	+0.29%

New coupon rates from 1 July 2017 to next fixing will be fixed on 27 June 2017.