

Appendix: Company Announcement number 74/2016 – 21 September 2016

Preliminary amounts for the Realkredit Danmark refinancing as per 1 January 2017

Preliminary amounts to be put on auction from 21 November to 25 November 2016:

ISIN	Maturity	Extension option ¹	Series	Currency	Preliminary total amount (mio.) ²
DK0009299562	2018	1IT & RF	10F	DKK	30,000
DK0009295651	2019	RF	10F	DKK	900
DK0009299646	2019	2IT & RF	10F	DKK	1,700
DK0009295735	2020	RF	10F	DKK	10,400
DK0009295818	2021	RF	10F	DKK	1,200
DK0009296030	2022	RF	10F	DKK	5,100
DK0009299729	2027	RF	10F	DKK	1,200
DK0009299802	2018	1IT & RF	10G	EUR	1,040
LU1153685919	2020	RF	10G	EUR	145

1) Extension option in pursuance of art. 6 of the Mortgage credit-loans and mortgage-credit bonds etc. Act.

RF: The bond can be extended due to failed refinancing

1IT: The bond can be extended due to increasing interest rates. The extension rate is based on a one-year interest rate

2IT: The bond can be extended due to increasing interest rates. The extension rate is based on a two-year interest rate

2) The amount is the total volume of bonds in each ISIN to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date, shift in the loan profile etc. Since the amounts – and the distribution on individual ISIN's – is expected to change, the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

Final amounts to be announced end of week 44.