

**Appendix: Company Announcement number 82/2015 – 16 September 2015**

**Preliminary amounts for the Realkredit Danmark refinancing as per 1 January 2016**

<b>Period</b>	<b>DKK 10F Maturity</b>	<b>Preliminary total amount DKK m.*</b>	<b>EUR 10G Maturity</b>	<b>Preliminary total amount EUR m.*</b>
16 Nov. 2015	2017 1IT	34,900		
–	2019	19,500		
20 Nov. 2015	2021	8,300		
17 Nov. 2015 & 19 Nov. 2015	2018 2IT	3,200		
	2026	1,650		
18 Nov. 2015	2020	1,400		
17 Nov. 2015 – 19 Nov. 2015			2017 1IT	1,230

\* The amount is the total volume of bonds in each maturity to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date or shift in the loan profile. Since the amounts – and the distribution on individual ISIN's – is expected to change the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

Final amounts to be announced in week 45.