

Appendix: Company Announcement number 108/2015 – 14 December 2015**Preliminary amounts for the Realkredit Danmark refinancing as per 1 April 2016**

Preliminary amounts to be put on auction from 8 February to 12 February 2016:

ISIN	Maturity	Extension option¹	Series	Currency	Preliminary total amount (mio.)²
DK0009294092	2017	RF	10F	DKK	825
DK0009294175	2017	1IT & RF	10F	DKK	29,400
DK0009294332	2018	RF	10F	DKK	695
DK0009294415	2018	2IT & RF	10F	DKK	1,125
DK0009294688	2019	RF	10F	DKK	18,250
DK0009294761	2020	RF	10F	DKK	1,800
DK0009294845	2021	RF	10F	DKK	8,800
LU1153682577	2017	1IT & RF	10G	EUR	210

- 1) Extension option in pursuance of art. 6 of the Mortgage credit-loans and mortgage-credit bonds etc. Act.
RF: The bond can be extended due to failed refinancing
1IT: The bond can be extended due to increasing interest rates. The extension rate is based on a one-year interest rate
2IT: The bond can be extended due to increasing interest rates. The extension rate is based on a two-year interest rate
- 2) The amount is the total volume of bonds in each ISIN to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date, shift in the loan profile etc. Since the amounts – and the distribution on individual ISIN's – is expected to change, the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

Final amounts to be announced end of week 5.