

**Appendix: Company Announcement number 3/2014 – 14 January 2014****Preliminary amounts for the Realkredit Danmark refinancing as per 1 April 2014**

<b>Period</b>	<b>DKK 10T</b>	<b>Preliminary total amount DKK m.*</b>	<b>EUR 10U</b>	<b>Preliminary total amount EUR m.*</b>
17 Feb. 2014	2015	48,700	2015	480
	2016	1,300	2016	0
– 28 Feb. 2014	2017	8,600	2017	0
	2018	960	2018	0
	2019	400	2019	0

\* The amount is the total volume of bonds in each maturity to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date or shift in the loan profile. Since the amounts – and the distribution on individual ISIN's – is expected to change, the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

Final amounts to be announced in week 6.