

Appendix – to Company Announcement number 26/2017 – 28 March 2017

Bonds with quarterly interest fixing

Loantype	ISINcode	Name	Coupon rate until 31 March 2017	New coupon rate from 1 April 2017 to 30 June 2017
RD Euribor3®	DK0009278640	RD12Q3FOA 18	0.00 % p.a.	0.00 % p.a.
RD Euribor3®	LU1157395655	RD12G3JU17RF	0.00 % p.a.	0.00 % p.a.
RD Euribor3®	DK0004603461	RD12G3JU19RF	0.33 % p.a.	0.32 % p.a.
RD Stibor3®	DK0009291312	15U.3FH 2017 SEK	0.00 % p.a.	0.00 % p.a.
RD Stibor3®	DK0009297863	RD15G3OK18RF	0.00 % p.a.	0.00 % p.a.
RD Stibor3®	DK0009296972	RD15G3OK19RF	0.00 % p.a.	0.00 % p.a.
RD Stibor3®	DK0009297947	RD15G50o19RF	0.00 % p.a.	0.01 % p.a.
RD Stibor3®	DK0004603545	RD15G3OK20RF	0.08 % p.a.	0.21 % p.a.
RD Nibor3®	NO0010667710	2,8RD16UNOKOK17	2.00 % p.a.	1.73 % p.a.
RD Nibor3®	NO0010732639	RD16G3OK17RF	1.53 % p.a.	1.26 % p.a.
RD Nibor3®	NO0010759327	RD16G3OK18RF	1.90 % p.a.	1.63 % p.a.
Senior Debt	DK0009291155	RDTSRVaraprnc	0.4475 % p.a.	0.4025 % p.a.
Senior Debt	DK0009291825	RDTSRVaroetnc	0.3975 % p.a.	0.3525 % p.a.
Senior Debt	DK0009291742	RDSSRVaroetnc	0.3975 % p.a.	0.3525 % p.a.

Bonds with semi-annually interest fixing

Loantype	ISINcode	Name	Coupon rate until 31 March 2017	New coupon rate from 1 April 2017 to 30 September 2017
FlexGaranti®	DK0009285504	RD32SSCF 21	0.36 % p.a.	0.31 % p.a.
FlexGaranti®	DK0009285694	RD33SSCFOA 21	0.36 % p.a.	0.31 % p.a.
FlexGaranti®	DK0009273765	RD73D6CF 38	0.56 % p.a.	0.51 % p.a.
FlexGaranti®	DK0009273849	RD83D6CFOA 38	0.56 % p.a.	0.51 % p.a.
FlexGaranti®	DK0009273419	RD73D5CF 38	0.81 % p.a.	0.76 % p.a.
FlexGaranti®	DK0009273682	RD83D5CFOA 38	0.81 % p.a.	0.76 % p.a.
FlexGaranti®	DK0009279887	RD30SSCF 41	0.46 % p.a.	0.41 % p.a.
FlexGaranti®	DK0009279960	RD31SSCFOA41	0.46 % p.a.	0.41 % p.a.
RD Cibor6®	DK0009299489	RD12R6OC18RF	0.11 % p.a.	0.06 % p.a.
RenteDyk®	DK0009278723	RD40SR 39 39	1.78 % p.a.	1.78 % p.a.
RenteDyk®	DK0009278806	RD41SROA 39	1.78 % p.a.	1.78 % p.a.
RenteDyk®	DK0009278996	RD40Q.R 39	1.29 % p.a.	1.29 % p.a.
RenteDyk®	DK0009279028	RD41QROA 39	1.29 % p.a.	1.29 % p.a.
Senior Debt	DK0009289415	RDTSRVAROKT 17	1.9575 % p.a.	1.9100 % p.a.

Appendix - Company Announcement number 26/2017 – 28 March 2017

Fixing of coupon rate in the series 12G, 12Q, 12R, 15G, 15U, 16G, 16U, 30S, 31S, 32S, 33S, 40S, 41S, 40Q, 41Q, 73D, 83D and Senior Debt effective from 1 April 2017