

Appendix – to Company Announcement number 102/2017 – 22 December 2017

### Bonds with quarterly interest fixing

Loantype	ISINcode	Name	Coupon rate until 31 December 2017	New coupon rate from 1 January 2018 to 31 March 2018
RD Euribor3®	DK0004603461	RD12G3JU19RF	0.32 % p.a.	0.32 % p.a.
RD Euribor3®	DK0004606647	RD12G3JU20RF	0.00 % p.a.	0.02 % p.a.
RD Stibor3®	DK0009297863	RD15G3OK18RF	0.00 % p.a.	0.00 % p.a.
RD Stibor3®	DK0009296972	RD15G3OK19RF	0.00 % p.a.	0.00 % p.a.
RD Stibor3®	DK0009297947	RD15G50o19RF	0.07 % p.a.	0.00 % p.a.
RD Stibor3®	DK0004603545	RD15G3OK20RF	0.27 % p.a.	0.12 % p.a.
RD Stibor3®	DK0004606480	RD15G3OK21RF	0.32 % p.a.	0.17 % p.a.
RD Nibor3®	NO0010759327	RD16G3OK18RF	1.49 % p.a.	1.60 % p.a.
RD Nibor3®	NO0010802481	RD16G3OK20RF	1.19 % p.a.	1.30 % p.a.
Seniorgæld	DK0009291155	RDTSRVaraprnc	0.3325 % p.a.	0.3400 % p.a.
Seniorgæld	DK0009291825	RDTSRVaroetnc	0.2825 % p.a.	0.2900 % p.a.
Seniorgæld	DK0009291742	RDSSRVaroetnc	0.2825 % p.a.	0.2900 % p.a.

### Bonds with semi-annually interest fixing

Loantype	ISINcode	Name	Coupon rate until 31 December 2017	New coupon rate from 1 January 2018 to 30 June 2018
RD Cibor6®	DK0009279101	RD12S6FOA 18	0.00 % p.a.	0.00 % p.a.
RD Cibor6®	DK0009296899	RD12F6JU19RF	0.00 % p.a.	0.00 % p.a.
RD Cibor6®	DK0009299216	RD12F6J219RF	0.01 % p.a.	0.00 % p.a.
RD Cibor6®	DK0004603388	RD12F6JU20RF	0.15 % p.a.	0.07 % p.a.
RD Cibor6®	DK0004605672	RD12F6JU21RF	0.16 % p.a.	0.08 % p.a.
RD Cibor6®	DK0009275703	RD13D6FOA 38	0.00 % p.a.	0.00 % p.a.
FlexKort®	DK0009299133	RD11F6JU19RF	0.05 % p.a.	0.00 % p.a.
FlexKort®	DK0004603115	RD11F6JU20RF	0.17 % p.a.	0.12 % p.a.
FlexKort®	DK0004605755	RD11F6JU21RF	-0.16 % p.a.	0.21 % p.a.

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Fixing of coupon rate in the series 11F, 12F, 12G, 12S, 13D, 15G, 16G and Senior Debt effective from 1 January 2018