

Appendix – to Company Announcement number 28/2016 – 23 March 2016

Bonds with quarterly interest fixing

Loantype	ISINcode	Name	Coupon rate until 31 March 2016	New coupon rate from 1 April 2016 to 30 June 2016
RD Euribor3®	LU0920284709	12U 2016 3F OA	0.12 % p.a.	0.01 % p.a.
RD Euribor3®	DK0009278640	12Q 2018 3F OA	0.00 % p.a.	0.00 % p.a.
RD Euribor3®	LU1157395655	12G 2017 3F OA	0.12 % p.a.	0.01 % p.a.
RD Stibor3®	DK0009291239	15U 2016 3F	0.00 % p.a.	0.00 % p.a.
RD Stibor3®	DK0009291312	15U 2017 3F	0.00 % p.a.	0.00 % p.a.
RD Stibor3®	DK0009297863	15G 2018 3F	0.00 % p.a.	0.00 % p.a.
RD Stibor3®	DK0009296972	15G 2019 3F	0.00 % p.a.	0.00 % p.a.
RD Stibor3®	DK0009297947	15G 2019 3F	0.09 % p.a.	0.04 % p.a.
RD Nibor3®	NO0010667710	16U 2017 3F	2.01 % p.a.	1.81 % p.a.
RD Nibor3®	NO0010732639	16G 2017 3F	1.54 % p.a.	1.34 % p.a.
RD Nibor3®	NO0010759327	16G 2018 3F	1.70 % p.a.	1.71 % p.a.
Senior Debt	DK0009291155	RD SRV 19T 2019	0.5525 % p.a.	0.5700 % p.a.
Senior Debt	DK0009291825	RD SRV 19T 2019	0.5025 % p.a.	0.5200 % p.a.
Senior Debt	DK0009291742	RD SRV 19S 2019	0.5025 % p.a.	0.5200 % p.a.

Bonds with semi-annually interest fixing

Loantype	ISINcode	Name	Coupon rate until 31 March 2016	New coupon rate from 1 April 2016 to 30 September 2016
FlexGaranti®	DK0009285504	32S 5CF 21	0.62 % p.a.	0.48 % p.a.
FlexGaranti®	DK0009285694	33S 5CF OA 21	0.62 % p.a.	0.48 % p.a.
FlexGaranti®	DK0009273765	73D 6CF 38	0.82 % p.a.	0.68 % p.a.
FlexGaranti®	DK0009273849	83D 6CF OA 38	0.82 % p.a.	0.68 % p.a.
FlexGaranti®	DK0009273419	73D 5CF 38	1.07 % p.a.	0.93 % p.a.
FlexGaranti®	DK0009273682	83D 5CF OA 38	1.07 % p.a.	0.93 % p.a.
FlexGaranti®	DK0009279887	30S 6CF 41	0.72 % p.a.	0.58 % p.a.
FlexGaranti®	DK0009279960	31S 6CF OA 41	0.72 % p.a.	0.58 % p.a.
RD Cibor6®	DK0009299489	12R 2018 6F OA RO	0.34 % p.a.	0.23 % p.a.
RenteDyk®	DK0009278723	40S 2039	1.98 % p.a.	1.98 % p.a.
RenteDyk®	DK0009278806	41S 2039 OA	1.98 % p.a.	1.98 % p.a.
RenteDyk®	DK0009278996	40Q 2039	1.56 % p.a.	1.56 % p.a.
RenteDyk®	DK0009279028	41Q 2039 OA	1.56 % p.a.	1.56 % p.a.
Senior Debt	DK0009289415	RD SRV 17T 2017	2.1825 % p.a.	2.0800 % p.a.

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Fixing of coupon rate in the series 73D, 83D, 30S, 31S, 32S, 33S, 12G, 12Q, 12R, 12U, 15G, 15U, 16G, 16U, 40Q, 40S, 41Q, 41S, and Senior Debt effective from 1 April 2016