

Appendix: Company Announcement number 96/2020

Preliminary amounts for the Realkredit Danmark refinancing as per 1 April 2021

Preliminary amounts to be put on auction from 8 February to 12 February 2021:

ISIN	Maturity	Extension option ¹	Series	Currency	Preliminary amount (mio.) ²
DK0009294928	2022	RF	10F	DKK	1,000
DK0004614237	2022	1IT & RF	10F	DKK	20,200
DK0009295065	2023	RF	10F	DKK	1,000
DK0004614310	2023	2IT & RF	10F	DKK	1,100
DK0009295149	2024	RF	10F	DKK	12,200
DK0009295222	2025	RF	10F	DKK	1,600
DK0009295305	2026	RF	10F	DKK	21,600
DK0004614906	2022	1IT & RF	10G	EUR	70

- 1) Extension option in pursuance of art. 6 of the Mortgage credit-loans and mortgage-credit bonds etc. Act.
 RF: The bond may be extended due to failed refinancing
 1IT: The bond may be extended due to increasing interest rates. The extension rate is based on a one-year interest rate
 2IT: The bond may be extended due to increasing interest rates. The extension rate is based on a two-year interest rate
- 2) The amount is the total volume of bonds in each ISIN to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date, shift in the loan profile etc. Since the amounts – and the distribution on individual ISIN's – is expected to change, the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

Final amounts to be announced in week 5.