

Appendix: Company Announcement number 92/2017 – 24 November 2017

Result of Realkredit Danmark's auction of bonds in series 10F and 10G:

ISIN	Maturity	Series	Currency	Total sale m.	Cut-off price**
DK0004603628	2019 1IT	10F	DKK	22,720*	101.496
DK0009295651	2019	10F	DKK	550	101.530
DK0004603701	2020 2IT	10F	DKK	1,200	102.590
DK0009295735	2020	10F	DKK	500	102.700
DK0009295818	2021	10F	DKK	4,720*	103.600
DK0009296030	2022	10F	DKK	500	104.100
DK0009296113	2023	10F	DKK	6,300*	103.968
DK0004604279	2019 1IT	10G	EUR	555*	101.350

*) Weighted average price. For daily results see: <http://www.rd.dk/PDF/Investor/Funding/Auctions/Date-rd.dk.pdf>

***) The bonds were sold on the auction with value date 2 January 2018.

Result of Realkredit Danmark's tap sales in series 10F and 10G:

The bonds in series 10F were sold on tap on 22 November 2017, whereas the bonds in series 10G were sold on 23 November 2017. The bonds were sold with a 2-day settlement period.

ISIN	Maturity	Series	Currency	Total sale m.	Spot price
DK0009299646	2019 2IT	10F	DKK	5	101.630
DK0009296386	2024	10F	DKK	19	103.550
DK0009296469	2025	10F	DKK	15	103.150
DK0009296543	2026	10F	DKK	9	102.310
DK0009299729	2027	10F	DKK	8	101.030
DK0004603891	2028	10F	DKK	70	99.610
DK0009299992	2019 2IT	10G	EUR	0.1	101.260
LU1153685679	2019	10G	EUR	4.0	101.485
DK0004604352	2020 2IT	10G	EUR	9.0	102.250
LU1153685919	2020	10G	EUR	3.0	102.350
LU1153686057	2021	10G	EUR	48.0	103.090
LU1153686131	2022	10G	EUR	1.0	102.800
LU1153686305	2023	10G	EUR	11.0	103.100
LU1153686487	2024	10G	EUR	0.04	101.450
LU1153686560	2025	10G	EUR	0.04	100.050
LU1153686644	2026	10G	EUR	0.04	99.000
DK0004602224	2027	10G	EUR	0.04	98.150
DK0004604436	2028	10G	EUR	0.2	95.000