

Appendix: Company Announcement number 46/2016 – 25 May 2016

| Auction | ISIN | Series | Maturity | Currency | Reference | Interest | Total sales | Fixing |
|-------------|--------------|--------|------------|----------|------------|----------|-------------|---------|
| date | | | | | rate | floor | m. | spread* |
| 24 May 2016 | DK0004603388 | 12F | 01-07-2020 | DKK | CIBOR 6M | No | 2,200 | +0.24% |
| 24 May 2016 | DK0004603461 | 12G | 01-07-2019 | EUR | EURIBOR 3M | Yes | 540 | +0.65% |
| 25 May 2016 | DK0004603115 | 11F | 01-07-2020 | DKK | CITA 6M | Yes | 19,500 | +0.62% |

Result of Realkredit Danmark's auctions:

* The fixing spreads apply from 1 July 2016 to the maturity of the bonds. New coupon rates from 1 July 2016 to next fixing will be fixed on 27 June 2016.