

Appendix: Company Announcement number 9/2015 – 21 January 2015

Preliminary amounts for the Realkredit Danmark refinancing as per 1 April 2015

Period	DKK 10T	ISIN	Preliminary total amount DKK m.*	ISIN	EUR 10U	Preliminary total amount EUR m.*
23 Feb. 2015	2016	DK0009293870	37,000	LU1153680522	2016	300
	2017	DK0009294258	1,100			
– 27 Feb. 2015	2017	DK0009294092	600			
	2018	DK0009294332	11,000			
	2019	DK0009294688	1,000			
	2020	DK0009294761	9,000			

* The amount is the total volume of bonds in each ISIN to be refinanced. The amounts will change to the extent of forward rate agreements, prepayments, change of refinancing date or shift in the loan profile. Since the amounts – and the distribution on individual ISIN's – is expected to change, the specific auction dates for individual ISIN's will not be announced until the final amounts are known.

Final amounts to be announced on Wednesday 4 February 2015.